Index for the Year 1949

Agriculture

CONSUMPTION OF PEANUTS, *Brown R. Rawlings* . . . . . May 48

COTTON ACREAGE ALLOTMENTS, *Brown R. Rawlings* . . . . . Dec. 121

COTTON AND PEANUT PRODUCTION, *Brown R. Rawlings* . . . . . Aug. 80

DAIRY OPPORTUNITIES FOR DISTRICT FARMERS, *John L. Liles* . . . . . July 65

DISAPPOINTING COTTON CROP, A, *John L. Liles* . . . . . Sept. 88

FARM INCOME, *Brown R. Rawlings* . . . . Nov. 115

FARM INCOME AND EXPENSES, *John L. Liles* . Mar. 29

FARM MORTGAGE DEBT, *John L. Liles* . . . June 60

FARM WAGE RATES, *Brown R. Rawlings* . . Apr. 39

FARMERS' CASH RECEIPTS, *Brown R. Rawlings* . . . . . July 72

FARMING IN 1948, *Brown R. Rawlings* . . . Jan. 10

FERTILIZER REQUIREMENTS ARE CHANGING, *Brown R. Rawlings* . . . . . Feb. 20

FORESTRY: AN INVESTMENT OPPORTUNITY, *Brown R. Rawlings* . . . . . June 53

GRASSES AND LEGUMES, *John L. Liles* . . . Apr. 33

PEANUTS IN TRANSITION, *Brown R. Rawlings* . . . . . Nov. 108

PECAN INDUSTRY IN THE SIXTH DISTRICT, THE, *Brown R. Rawlings* . . . . . Oct. 93

TABLES

Cotton Production . . . . . Sept. 89

CHARTS

Cash Receipts from Crops and Livestock . . . . . Mar. 29

Cash Receipts from Farming . . . . July 72

Farm Mortgage Debt in District States by Lending Agency . . . . . June 61

Forest Product Sales per Acre of Woodland, 1944 . . . . . June 54

Banking

BANK ANNOUNCEMENTS . 12, 37, 69, 77, 86, 100, 115

BANK DEBITS, *Charles T. Taylor* . . . . July 70

BANK LENDING AND INTEREST RATES, *Charles T. Taylor* . . . . . Feb. 21

BANKING AND TRADE, *Charles T. Taylor* . . Aug. 78

BANKING DEVELOPMENTS DURING 1948, *Charles T. Taylor* . . . . . Jan. 4

DECREASE IN MEMBER BANK LOANS, *Charles T. Taylor* . . . . . May 47

DEMAND DEPOSITS IN TEXTILE COMMUNITIES, *Charles T. Taylor* . . . . . June 59

DEPOSITS INCREASE, *Charles T. Taylor* . . . . . Dec. 120

DISTRICT LONG-TERM PERSONAL SAVINGS—A SOURCE OF INVESTMENT FUNDS? *Charles T. Taylor* . . . . . Aug. 73

GROWTH IN BANK LOANS, *Charles T. Taylor* . Nov. 115

INSTALMENT CREDIT FINANCING EXPANDS, *Charles T. Taylor* . . . . . Apr. 38

MEMBER BANK OPERATIONS IN 1948, *Charles T. Taylor* . . . . . Mar. 25

RESERVES AND MEMBER BANK LOANS, *Charles T. Taylor* . . . . . Sept. 90

SHIFTS IN DEPOSIT OWNERSHIP, *Charles T. Taylor* . . . . . May 46

TABLES

Annual Rate of Turnover of Demand Deposits . . . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

Condition of 28 Member Banks in Leading Cities . . . 12, 23, 32, 37, 48, 63, 72, 77, 88, 97, 112, 119

Debits to Individual Bank Accounts 12, 23, 32, 37, 48, 63, 72, 77, 88, 97, 112, 119

Gasoline Tax Collections . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

Instalment Cash Loans . . 5, 19, 30, 40, 47, 58, 70, 80, 91, 100, 107, 118

Sixth District Member Bank Changes in Deposits, Earning Assets, and Profits for the Year 1948 . . . Mar. 28

CHARTS

Demand Deposits of Individuals, Partnerships, and Corporations at All Sixth District Banks—1943-49 . . May 46

District Business Activity Shown by Bank Debits . . . . . Jan. 4

Sixth District Member Bank Loans . . July 70

Sixth District Member Bank Required and Excess Reserves . . . . . Dec. 118

Economic Conditions, General

AT THE CROSSROADS, *Earle L. Rauber* . . . Jan. 1

FARM COMMUNITY IMPROVEMENT, *Earle L. Rauber* . . . . . Sept. 81

NATIONAL BUSINESS CONDITIONS . 24, 51, 64, 92, 116, 122

TRANSPORTATION ON THE TENNESSEE, *Charles T. Taylor* . . . . . Feb. 13

WHOLESALE PRICES, EMPLOYMENT, AND DISTRICT INCOME, *Charles T. Taylor* . . Mar. 31

CHARTS

Where Individuals in the Sixth District States Got Their Incomes . . . . Sept. 90

Employment

(See Industry)

Federal Reserve Policy

CREDIT CONTROLS, Editorial, *Washington Post* . . . . . May 52

FEDERAL RESERVE AND YOUR MONEY, THE, *Earle L. Rauber* . . . . . May 41

SPROUL, ALLAN, ADDRESS BY . . . . . Nov. 101

Finance

(See Banking)

Industry

INDUSTRY AND EMPLOYMENT, GENERAL DISCUSSIONS ON . . 22, 29, 40, 49, 62, 71, 79, 90, 100, 114, 119

INDUSTRY AND EMPLOYMENT IN 1948, *D. E. Moncrief* . . . . . Jan. 6

OAK RIDGE—THE NATION'S ATOMIC CENTER, *C. E. Brehm* . . . . . May 50

TABLES

Construction Contracts . . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

Cotton Consumption . . . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

Crude Petroleum Production . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

Electric Power Production . . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

Manufacturing Employment . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

CHARTS

Sixth District Industrial Trends . . . Jan. 7

Textile Manufacturing Activity and Member Bank Deposits in the Sixth District . . . . . June 59

Trade

BANKING AND TRADE, *Charles T. Taylor* . . Aug. 78

DEPARTMENT STORE SALES, *Charles T. Taylor* . . . . . Mar., July 30, 70

DISTRICT'S FOREIGN TRADE, THE, *Charles T. Taylor* . . . . . Nov. 113

INSTALMENT CREDIT AND RETAIL SALES, *Charles T. Taylor* . . . . . Oct. 99

INSTALMENT CREDIT FINANCING EXPANDS, *Charles T. Taylor* . . . . . Apr. 38

PRICES, SALES, AND CREDIT IN 1948, *Charles T. Taylor* . . . . . Jan. 8

RETAIL SALES AND INVENTORIES, *Charles T. Taylor* . . . . . Sept. 87

SALES IN THE LAST QUARTER, *Charles T. Taylor* . . . . . Dec. 117

SALES, OUTSTANDING ORDERS, AND INVENTORIES, *Charles T. Taylor* . . . Feb. 23

TRENDS IN CONSUMER SPENDING, *Charles T. Taylor* . . . . . May 46

TABLES

Consumers Price Index . . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

Department Store Sales . . 11, 21, 31, 39, 49,62, 71, 79, 89, 98, 114, 121

Department Store Sales and Inventories . . 5, 19, 30, 40, 47, 58, 70, 80, 91, 100, 107, 118

Department Store Stocks . 11, 21, 31, 39, 49, 62, 71, 79, 89, 98, 114, 121

Retail Furniture Store Operations 19, 40, 58, 80, 100, 118

Retail Jewelry Store Operations 5, 30, 47, 70, 91, 107

Wholesale Sales and Inventories . 5, 19, 30, 40, 47, 58, 70, 80, 91, 100, 107, 118

CHARTS

Department Store Sales, 1919-49 . . . Aug. 78

Department Store Sales and Stocks . . Sept. 87

Reconnaissance . . . . . May, June 45, 58

Sixth District Trade in 1948 . . . . Jan. 9